

I R E N T™ U P D A T E S

Version 7.00b

Manual Invoice sales tax

When there is a discount on sales, the sales tax is now calculated on the discounted amount and not the full amount.

Version 7.00a

Job list report now correctly filters on job status for the "Print" option.

Version 7.00

iRent User Manual

The iRent user manual has had a major upgrade and is included on the iRent upgrade CD as a printable PDF document or Winhelp 2000 compatible document.

New Remote Control support software

This new "support.exe" program file can provide an easier method for Scaftech support staff to login to your computer using an internet connection. This newer method of support will not compromise the security of your computer network and will only become active if initiated by you.

Delivery and Return tickets - Description Field has been added

When creating a new delivery or return, you can now add a description for the ticket. This extra level of detail can be useful to help track either a Scaffold Tag Number, Location, Cost Center or Work Order Description.

This also means that this information can be printed on the Ticket or used for other reports in the system.

The first report which uses this new field can be found at:

Main Module->Reports->Transaction Reports->Job Transaction Value Report.

Advanced contracting invoice numbering

When creating a new invoice for an Advanced Contracting job where the previous invoice has not been committed, iRent now reuses the old invoice number instead of generating a new one.

Job Balance screen

The Job Balances screen, located in the main module under the Customers/Job's menu pad, has been enhanced to find exact matches when filtering on jobs or Stock/Item codes (when not using the wildcard option).

Order Processing Module – Job to Job transfer

This feature has been enhanced to make it multi-user. That is, one user can perform deliveries and returns while at the same time another user can be doing a job to job transfer.

Order Processing Module – Unit Numbers

The delivery and return screens Unit No. column can no longer be edited. This is because Unit No's are no longer supported in iRent.

Manual Invoicing

When committing a manual invoice that wasn't created in the same period, a warning message is displayed, asking the user if they want to continue.

Version 6.47

Order Processing Module issue with Job number

There was an issue when, if a delivery is processed and then another delivery for a different job is added and processed immediately after, iRent gave a "Job Number is empty after requery" message. In this case, the delivery screen needed to be exited and started again in order to complete the processing of the second delivery.

You now no longer need to exit the delivery screen to process the second and any subsequent deliveries.

Not ready yet!!! Automatic Application shutdown

A new application has been created to allow the remote shutdown of iRent on a network. To shutdown an iRent session you just need to change the "Quit" field for the appropriate iRent session(s) and that session will shutdown in 10 minutes. The count down time defaults to 10 minutes but this can be altered by changing the "Remain" field from 10 to whatever time is desired. The users whose are affected will get a warning message alerting them about how long their iRent program will shut down.

New Delivery Sheet Templates

The new Delivery Sheet Templates form allows you to create "Templates" of common delivery dockets/tickets. This enhances the "**Delivery Screen Automatic Stock/Item list**" option.

Note: to use this screen will require you to assign access rights using the security screen.

A template consists of a set of items which can be quickly called up when entering a delivery. This speeds up data entry considerable and avoids errors.

The option is locate in the Order Processing module under the Setup menu. To use it, just enter "ALL" for the first Item/stock code during your data entry.

If there is only one template, it will be loaded automatically. If there is more than one template, a list of available "Templates" will pop up. Select a template and the delivery lines will be filled with the list of items from the selected template.

Advanced Contracting Enhancement

Advanced Contracting can now use the three user defined fields directly under "Other Labour" in the Quotation page. One, two or all three can be included in the

calculation of the “Agreed Contract Value” in the invoice summary section. This feature will require an update to the advanced contracting invoice layout.

Purchase screen

Enhanced the purchase screen so that it allows multiple purchases of the same item from the same supplier on the same date.

Setup Screen

Removed the “Modify Report Layout” button. This has been replaced with a “Report Editor” menu option under the Setup/Utilities menu.

End Of Job enhancement

The end of job process has been enhanced to consolidate deliveries and returns before generating disposals and adjustments. The flow of the process has also been streamlined.

Process End Of Month message

When attempting to run the “Process End Of Month” option under the End Of Month menu, if the date in the Main Login Screen isn’t the last day of the month then a message is displayed to alert the user to change the date in the main screen.

New Main screen and logo

The Main and Order Processing Modules now have a new look!

Job to Job transfer enhancement

The job to Job transfer screen has been enhanced to automatically fill in the transfer quantity of each item by selecting a check box.

Item count for Main Module

The delivery and return screens in the main module now have an “Items” field which is a count of the total items delivered/returned.

Back Order System

When editing a back order, the Stock Code field has been disabled. This is because there may be deliveries that were generated from the back order system and the Stock Codes in the delivery and back order screens need to match.

Delivery Return History Table:

Enhanced this report to give users the option to include a column for the rental rate of each item.

This report now correctly displays the site details.

Delivery and Return Screens – item list row highlighted enhancement

In the Main and Order processing modules, the highlighting of the current row in the list of items has been enhanced.

Setup screen job defaults page

In the setup screen, “Job Defaults” page, editing of “Assign JOB NO Automatically” and “Length of customer No. within job” has been disabled.

Setup screen invoicing page

In the setup screen, "Invoicing" page, editing of "Next Process Invoice Number", "Next Manual Invoice Number" and "Invoice Numbering Format" has been disabled.

Job Screen fix

When adding a new job where there exists a previous job for that customer and the previous job has had its customer changed, the following error message was displayed "Error 107, INSERT INTO TABLE". This has been fixed.

List of Currently Logged in Users

A new screen has been added that lists all users that are currently logged in to the iRent system. This will help during month end and also when upgrading iRent.

The option is located under the "Setup/Utilities" menu in the main module.

Order Processing Module reports

All reports in the OPM where the "preview" option is selected, will now automatically maximise.

Delivery screen – Importing a parts list

In the Order Processing Modules delivery screen, when importing a parts list from iScaf or a Quote and cancelling the process, the first stockcode now checks if the word that was typed in ("ISCAF", "QUOTE" or "ALL") is still there and alerts the user to change it to a legitimate Item/Stock code before saving.

Version 6.46

Enhanced Job to Job transfer

In the Order Processing Module, the Job to Job transfer process has been enhanced to allow negative quantities to be transferred. This feature allows you to create and manage a holding job(s) to better control your inventory.

Delivery and Return Screens – item list row highlighted

In the Main and Order processing modules, the current row in the list of items is now highlighted.

Delivery Screen Automatic Stock/Item list

The order processing module's "Delivery" screen has been enhanced to allow a predefined stock/item list to be automatically displayed. This new feature could really save you some time during data entry as stock codes don't need to be entered or searched for.

With the iRent Order Processing module, create a docket as you would normally. For the first Item/stock code during your data entry, type in "ALL" as the part number. This will list the Stock/Item's from a predefined file.

Enhanced iSCAF™ / iRENT™ Interface.

The iScaf™ quotation import into iRent has been improved.

Within the iScaf program, you need to create an export file for the drawing:

In the iScaf program, run iQuote as you would normally.

Click on the "Quote" button.

Click on the "Export" radio button

Specify the file name of your choice for the export to CSV file (This is usually the same name as your drawing)

Click on the "Print" button

A file containing an iScaf parts list will be created. (This file can be viewed in Excel)

- These **iScaf™** quotations in the form of CSV files can be now be imported into **iRent™** from within the following Screens:

Quotations Screen

Delivery Docket/Ticket Screen

Backorders Screen

With the iRent Order Processing module, create a docket or quotation as you would normally.

For the first Item/stock code during your data entry, type in "iscaf" as the part number.

iRent will prompt you for the iscaf csv parts list containing items to import.

This has the added feature of allowing you to re-use standard parts lists from import.

Note: iScaf import does not support long folder/file names or spaces in folder/file name.

Delivery screen – number of items

The number of items that can be handled in the delivery screen in the Order Processing Module has been increased from 100 to 200.

Version 6.45c

Advanced Contracting Enhancement

Advanced Contracting can now use the three user defined fields directly under "Other Labour" in the Quotation page. One, two or all three can be included in the calculation of the "Agreed Contract Value" in the invoice summary section. This feature will require an update to the advanced contracting invoice layout.

Version 6.45b

End Of Job enhancement

The end of job process has been enhanced to consolidate deliveries and returns before generating disposals and adjustments. The flow of the process has also been streamlined.

Back order screen enhancement

The back order screen has been enhanced to prevent duplicate stock/item codes.

Version 6.45a

Fixed the issue with the End Of Month customised invoices not displaying the stamp duty description correctly.

Version 6.45

Setup - Users

In the User Details screen located under the “Setup/Utilities”→Users menu option, the wording of the “Full Access” button has been changed to “Full Access To Current Branch”. The functionality of the button hasn’t changed.

Internet Remote Support

This version of iRent includes an internet Support facility. This is a shareware application (VNC) and is automatically installed with this upgrade.

Integrity Check Process

iRent now prompts you to run the Integrity Check process every three days.

Setup – Invoice Method

In the setup screen, “Job Defaults” page, the “Invoice Method” option is now only editable after the “Edit” button is clicked. Also, the following options for the Invoice Method have been removed: Contract Method 1, Contract Method 2, Contract Method 3 and Contract Method 4.

Setup – Ticket/Docket and receipt numbers

In the setup screen, “Delivery Docket” page, editing of ticket/docket and receipt numbers has been disabled.

Stock Units

The “Units” button in the stock/item master screen has been disabled.

New Report Editor

iRent now includes a Report Editor which allows you to edit your invoice and docket layouts. However, there is a learning curve and we recommend that you sign up for at least 1.5 hours of training before using the Report Editor. To use this feature you will need to contact Scaftech for a password.

New Job Balance report

A new report has been added which lists the job value by State and job category. To use this feature, you need to fill in the “Job Category” field on the “Invoicing” page of the job screen with the appropriate Job Category. The report is located under Reports→Job Balance Reports→Job Value by State & Category.

Process invoices

In the Process Invoices screen, fixed the issue with the ticket/docket number “To” field so that it now defaults to “ZZZZZZ”.

New Upgrade and Support program

Scaftech have introduced a new Upgrade and Support program for its customers. All customers will receive upgrades as they are released. However, only those customers that have paid the current years Upgrade and Support fee will be given a special “Key code” to unlock their upgrade. Customers will have 60 days to unlock their upgrade.

Version 6.42c

Invoice printing

Fixed the issue where the rental tax (stamp duty) description was not being printed on invoices.

Version 6.42b

Main Screen

It is now a requirement that any time the date or branch code fields are entered into to, you will need to TAB or ENTER past the branch code field before the main menu is activated.

Importing of quotes:

The order processing module's "Back Order System" and "Delivery Docket/Ticket" screens have been enhanced to allow quotes to be imported. To import a quote created from within the iRent quotation screen, the user just needs to enter the word "QUOTE" into the StockCode/ItemCode field on the first line of the items list and follow the prompts.

Manual Invoicing

Fixed the issue where the incorrect tax amount is calculated when the same job number exists in more than one branch.

When viewing a manual invoice for another branch (that is, a branch different to the one in the login screen), the Edit, Delete and Commit buttons have been disabled. The user will instead receive a message alerting them to that fact.

Increased the width of the tax rate field so that all the number are visible.

When printing a "Ticket", the default date range is specific to the current invoice

Backup

The backup option located under the Setup/Utilities menu now checks that all other users have exited out of iRent before starting the zip backup. Please note that this feature is not meant to replace your normal iRent backup procedure.

Version 6.42

Manual invoicing:

Manual invoicing has been enhanced to allow the user to enter a percentage discount for sale items.

Note: We may need to modify your custom sales invoice layout to include a sale discount line.

In the case where there is a discount on the rental amount, the GST calculation now reports the correct amount.

Pending Orders report:

In the Order Processing Module, the "Print Pending Orders" report located under the "Online dockets/tickets" menu has been enhanced to allow pending returns to be reported as well as deliveries for which the user did NOT enter the date required.

Delivery and Return Dockets / Tickets:

In the Order Processing Module, the preview option for delivery and return docket / tickets now maximizes automatically.

After processing a return, the process button now appears dimmed and becomes unavailable for that return. Previously, it was available and when clicked it would alert the user that "This return has already been processed".

Corrected an issue when returning an item that was not part of a job. If the return is entered, saved but not processed and then another return for the same job and item is made but this time it is processed, iRent displays a message asking the user to "Find" that reference number again.

Job Discounts:

The job discount screen has been removed from iRent because it is no longer used. This screen was located under the "Customers/Jobs" menu → "Job Discounts" option.

Version 6.41

Delivery Dockets / Tickets Speed Increase!!

The delivery / return docket screen in the Order Processing Module has been enhanced to improve performance when refreshing and updating data. With small data sets the performance increase is around 20 times faster and with large data sets it **may be around 200 times faster!**

Purchase Screen:

On some rare occasions, when deleting a purchase, the system incorrectly calculated the average cost. This has been corrected.
Fixed the issue with divide by zero when deleting a stock purchase.

Basic Job Balance Report:

Added a new report, "Basic Job balance" report to the Job Balance reports menu. This is similar to the "Standard Job Balance" report but is a simpler report that allows sell price to be included in the output and the decimal point has been removed.

Delivery Return History Table:

Enhanced the Delivery / Return History Table report screen to prompt the user for a date range.

Enhanced the Delivery / Return History Table report (export to excel/csv option) to handle up to a total of 126 deliveries and returns (combined).

Re-Rent Transactions:

Enhanced the "Re-Rent reports->Re-Rent Transaction List" report to include a prompt for a date range. This report was also reformatted to fit more lines on the page.

Invoicing:

More corrections have been made to the invoicing system to allow for the processing of only one job or one docket/ticket.

Inventory:

The Inventory report screen has been renamed from "other balances report" to "Inventory report screen" (incorrect label fixed).

Important Note: *In this version of iRent, we recommend that you do NOT use the "Location" field in the job screen. Future versions will make this field obsolete. In iRent 6.41, the "Delivery / Return History Table report" and the "Basic Job Balance report". Shows the "Customer Name", "Job Description", "Site Description" and "Address". Future versions of iRent will continue to remove "Location" from reports showing job information. Sericon will welcome your feedback regarding this.*

Version 6.40f

Added a new option to the stock reports menu: Inventory Value Reports. This generates three new reports:

- Item Value on hand
- Item Value out on jobs
- Total item value

Version 6.40e

Enhanced the "Current job balance detail report" to enable it to be exported to an excel spreadsheet or a comma delimited file.

Version 6.40d

The order processing module's "Back Order System" has been enhanced to correctly handle changes to picking slips/tickets. If the user changes the quantities on a pick ticket, the "quantity allocated" in the "Back Order System" is also updated.

Added a new field, freight, to the base table for tickets, dockets and slips. This means that freight charges can be displayed on delivery and return tickets.

Version 6.40c

Enhanced Order Processing Module to allow return tickets to have a different layout to the delivery tickets.

Version 6.40b

Fixed problem with the End Of Month "Process invoices" option where 1 ticket (docket) wasn't being processed correctly.

Version 6.40a

- Manual invoices now correctly handles adding, editing and deleting.
- Advanced contracting now correctly calculates hire period three.
- Advanced contracting invoice has had the Stamp Duty moved to be just above the GST line.
- Fixed problem with Advanced contracting not reporting hire periods 2 and 3 correctly on invoices.

Version 6.40

Full tax compliance for Australia.

IRent now allows freight and labour to be taxed (Australia-QLD). This is set in the job screen→Taxation details page. Each job can be flagged to have tax on any or all of the following: rent / freight / labour.

It also handles the following tax options:

- 1 - GST can be included or excluded in the calculation of Stamp Duty
- 2 – Stamp Duty can be included or excluded in the calculation of GST
- 3 – No tax on tax option (usual case)

This is set in the branch screen where there is a new set of option buttons that list the above options.

Manual invoices now fully comply with Australian Tax rules.

Process invoices now fully complies with Australian Tax rules.

Archived invoices

Archived invoices now show the GST as a separate line. This is located under the “End of Month” menu→Archive Invoices→Standard Plain paper.

The following fixes/changes have been made:

- Corrected the spelling of “Balance” in the re-rent form
- Fixed the re-rent report form so it does not produce an error when we select a preview without filtering.
- Update the version number on the main form to 6.40. OPM is still compatible with 6.30 .
- Modified the “Quotation” page of the Advanced contracting/Job costing form to remove the "Tax Included in quote" field.
- The “Current Invoice” page of the Advanced contracting/Job costing form has been modified to refresh after “Compile” is selected.
- In the setup form, removed the GSTonTax field - this is now handled at the branch level in the branch form.
- Added a new field: GSTonTax to the branch screen. This replaces the same field in the setup forms control page.
- The manual invoice form now calculates the labour tax correctly.
- Fixed the problem with “Record out of range” in the Manual Invoice form.
- Fixed the problem with “Record out of range” in the Advanced Contracting form.
- In the job screen - taxation details page, changed "Tax for repair" to be "Freight". This allows freight to be taxed. Tax on repair is now part of labour tax.
- In the “Advanced Contracting/Job Costing” screen – Current Invoice page, changed "Hire Tax" field to just "tax".
- In the “Advanced Contracting/Job Costing” screen, increased the width of all amount fields.
- Make quotform GST tax compliant for sales and rent

Version 6.30

The Return Count sheet now matches the same sort order as the Data entry return form.

Added the following new reports:

1. **Delivery Return History Table report.** This is available in the menu Reports->Job Balances->Delivery Return History Table (Menu option in the main module). Report showing Deliveries & Returns as recorded in the Order Processing module. This report is in a table format for better readability. This report can also be exported to a Microsoft Excel Spreadsheet, showing Deliveries & Returns as recorded in the Order Processing module.
2. **Current Job Balance detailed report.** This is available in the menu Reports->Job Balances->Current Job Balances Detail Report (Menu option in the main module). Report shows jobs, items, total deliveries, total returns, and current balance.
3. **Job Balance Weight Summary Report.** This is available in the menu Reports->Job Balances->Job Balance Weight Summary (Menu option in the main module). A report showing the job balance and the total weight of the components as entered in Stock Master screen.
4. **Job Balance Activity Table Report.** This is available in the menu Reports->Job Balances->Job Balance Activity Table (Menu option in the main module). Report showing Deliveries & Returns and Balances as stored in the main module. This report is also in a table format for better readability.
5. All of the reports described above support Letter Paper and A4 Paper sizes.

Added the following new screens:

1. **Delivery Return History Table report.**
2. **Current Job Balance detailed report.**

The Current Job Balance Detail Report screen now gives a warning about duplicate items that have a unit number.

The Stock/ItemRates screen, located under the Stock menu now has a "Find Item" button.

Modified the customer screen to add a discount and ratecode txt fields.

Modified the job screen so that when adding a job, discount and ratecode default to customer screen values.

In the Order Processing Module, the delivery return screen now displays items in the same order as the complementary yard return sheet in the "Goods Inward" screen

Enhanced the "Advanced Contracting" screen to add the following new fields which can be used in customised invoices:

- The original contract value

- The variations to date
- The Revised contract value

This version now handles temporary files in a better way.

Combined Job Balance report prints *** on some fields for some printers. This has been corrected.

Global improvements have been made in the handling of temporary files in a multi-user environment.

Added a button on the Items Rates screen to allow the user to search for individual prices for individual items.

The New fields Customer "Discount" and "Rate Code" have been added to the Customer Screen so the Job Screen now defaults to inherit the Discount and Rate from the Customer screen.

"This is a payment claim made under the building and construction industry security of payments act 1999 nsw" is now available in the advanced contract system when branch is set to NSW.

- Licence Agreement updated in "About Box".